

Unparalleled Support For Your Financial Future

What if you could achieve financial freedom?

When you work with an advisor backed by LPL Financial, they'll have the tools, technology, and support to deliver personalized advice designed around what matters to you.



\$1.9T

In brokerage and advisory assets serviced or custodied¹



7M

Client accounts served by LPL advisors and institutions¹



29K+

LPL advisors¹



1,100

Financial institutions² that partner with LPL¹

**FORTUNE
500**

Company strength working for your advisor and you⁴



100%

Cyber Fraud Guarantee fully protects your assets³



98%

Advisor retention rate, advisors value the autonomy flexibility, and support LPL provides⁵



Zero

Your advisor is never pushed to sell proprietary products

[Learn more at LPL.com](https://www.lpl.com)

1. Data as of June 30, 2025

2. 1,100 banks, credit unions and product manufacturers that partner with LPL.

3. LPL will reimburse you for 100% of realized losses in your impacted LPL accounts, which were incurred directly as a result of unauthorized access to an LPL system.

4. LPL ranked #340 on the Fortune 500 in 2025

5. Based on Q22025

This material has been prepared by LPL Financial, LLC.

Securities and advisory services offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. To the extent you are receiving investment advice from a separately registered independent investment advisor that is not an LPL Financial affiliate, please note LPL Financial makes no representation with respect to such entity.

Not Insured by FDIC/NCUA or
Any Other Government Agency

Not Bank/Credit Union Guaranteed

Not Bank/Credit Union Deposits
or Obligations

May Lose Value

For public use.
Member FINRA/SIPC.
MC-0003744FLY2-0325V2 Tracking #796165 (Exp. 09/26)

 **LPL Financial**